

# Market Mood





18th June 2025

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**LTP** 24853.40

**R1** 25000

**R2** 25100

**S1** 24700

**S2** 24500

- The Nifty index opened on a flat note at 24,977.85 and traded in a sideways manner for the whole session and eventually closed lower at 24,853.40, registering a decline of 0.37%.
- Indian benchmark indices slipped on Tuesday as investor sentiment remained cautious following U.S. President Donald Trump's call for Iranians to evacuate Tehran, intensifying concerns over escalating tensions between Israel and Iran.
- The overall trend remains positive as long as the index holds above the previous day's low. Key support levels to watch are 24,700 and 24,500, while immediate resistance is seen at 25,000 and 25,100.



**LTP** 55714.15

**R1** 56000

**R2** 56100

**S1** 55500

**S2** 55400

- The Bank Nifty index opened on a muted note and witnessed a decline of around 300 points during the early hours, followed by a sideways movement for the rest of the session. It eventually settled at 55,714.15, down by 0.41%.
- Global markets weakened, gold prices edged higher, and crude oil climbed after U.S. President Donald Trump abruptly ended his visit to the G7 summit in Canada, with reports indicating he instructed the National Security Council to remain on alert in the situation room.
- The overall outlook remains sideways to bearish as long as the index stays above the previous day's low. Key support levels are seen at 55,500 and 55,400, while resistance levels are placed at 56,000 and 56,100.

## Global Market:

	<b>Dow Jones Futures</b> CFD	42,235.62	19.82	0.05
18 Jun, 2025   07:52 IST				
	<b>S&amp;P 500</b> CFD	5,982.72	-50.39	-0.84
18 Jun, 2025   01:29 IST				
	<b>Nasdaq</b> CFD	19,521.09	-180.12	-0.91
18 Jun, 2025   01:29 IST				
	<b>FTSE</b>	8,834.03	-41.19	-0.47
17 Jun, 2025   21:20 IST				
	<b>CAC</b>	7,683.73	-58.51	-0.76
17 Jun, 2025   21:20 IST				
	<b>DAX</b>	23,434.65	-264.47	-1.13
17 Jun, 2025   21:45 IST				

## Sentiment Gauge

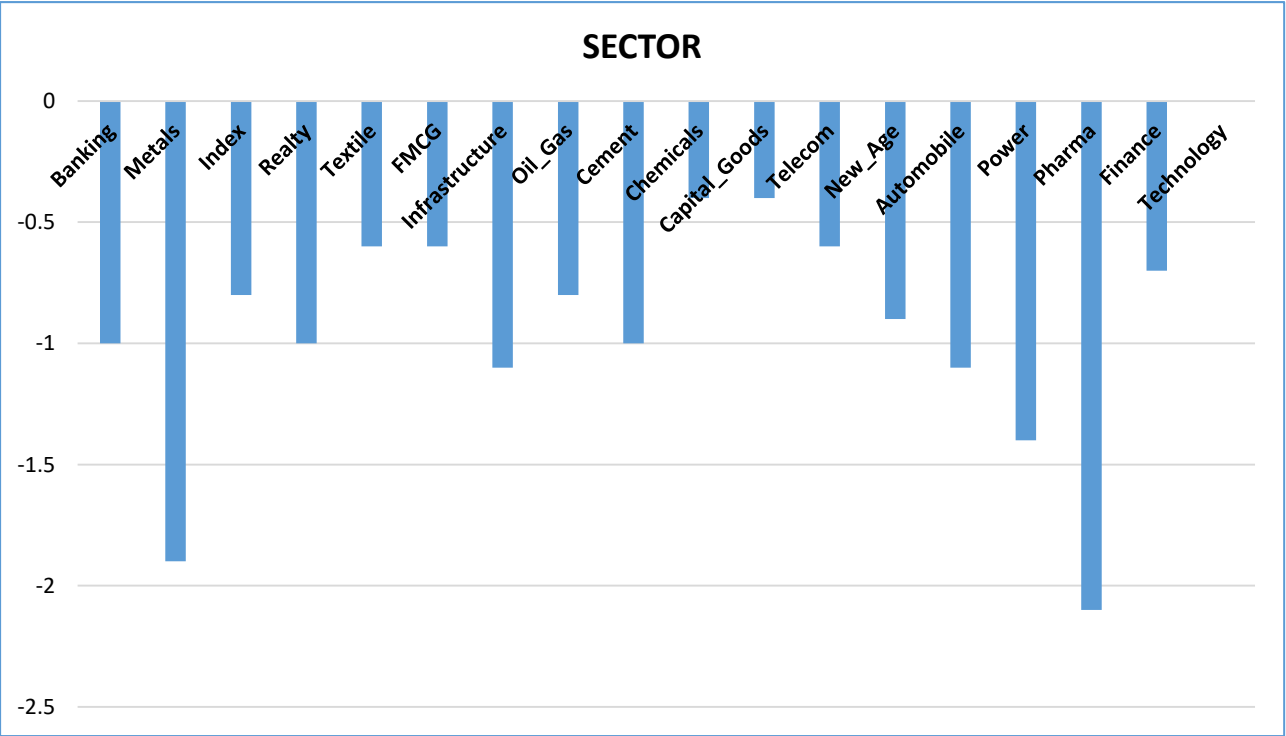
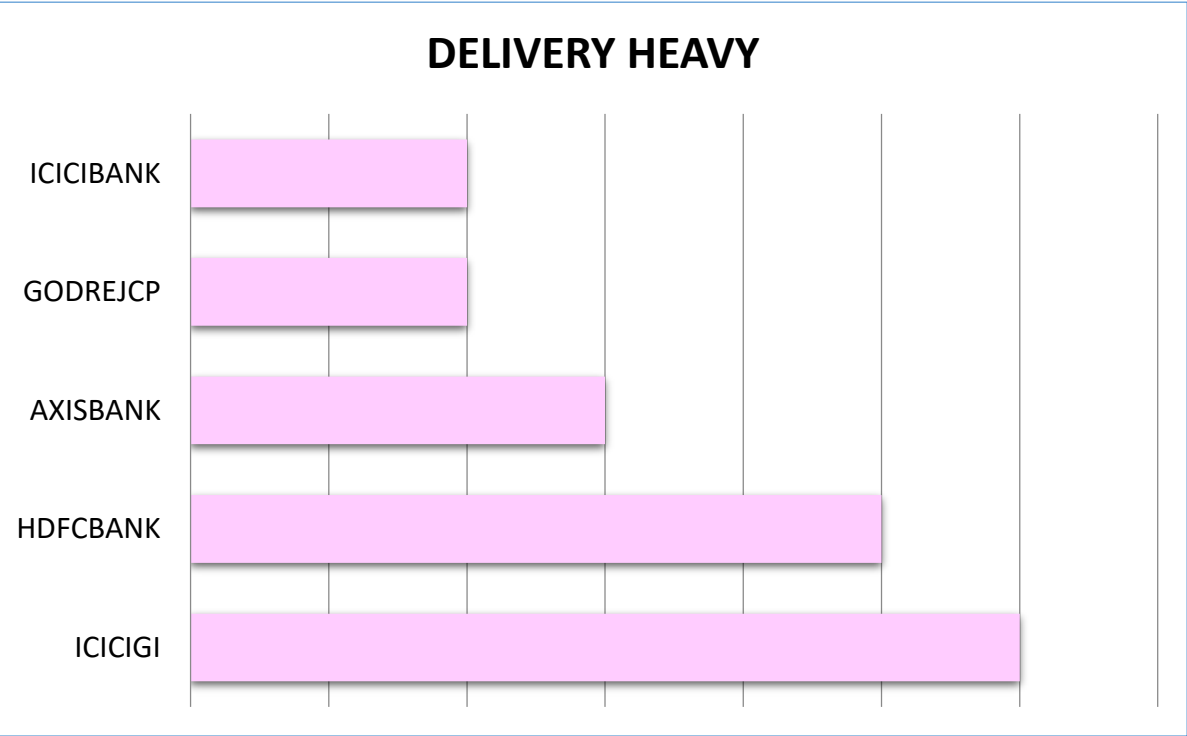
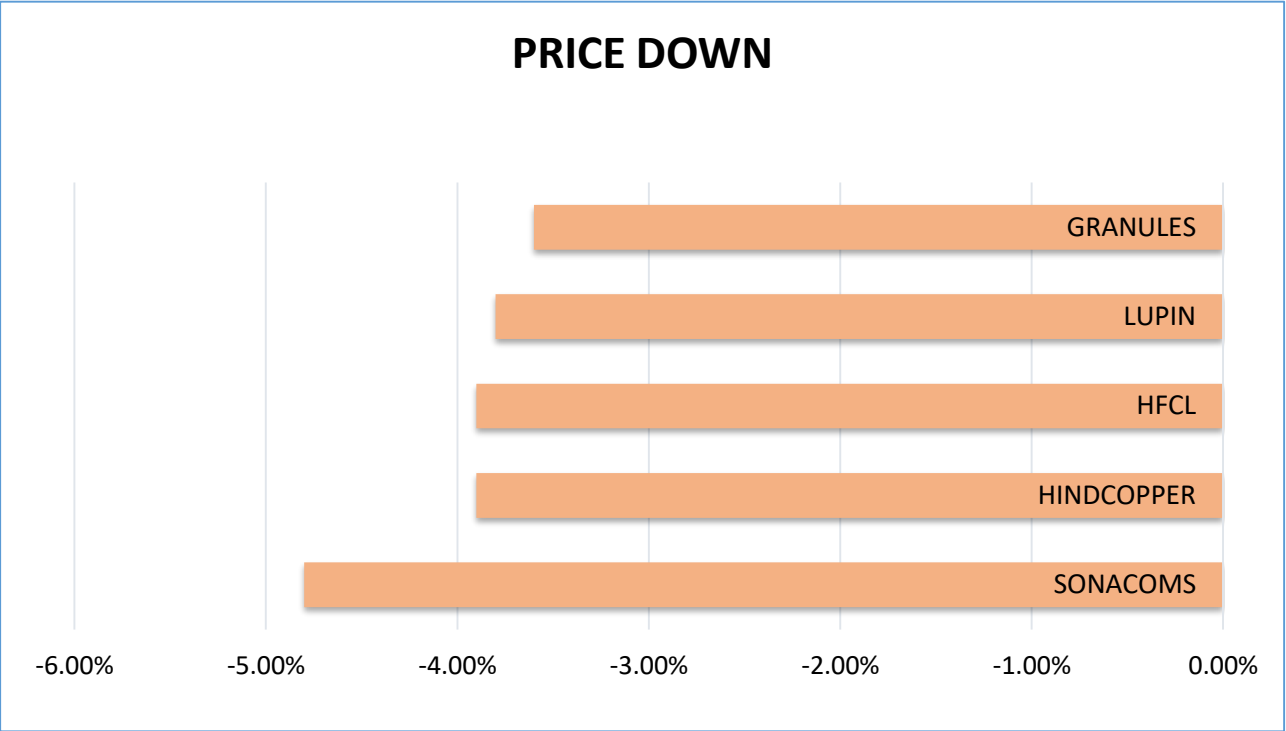
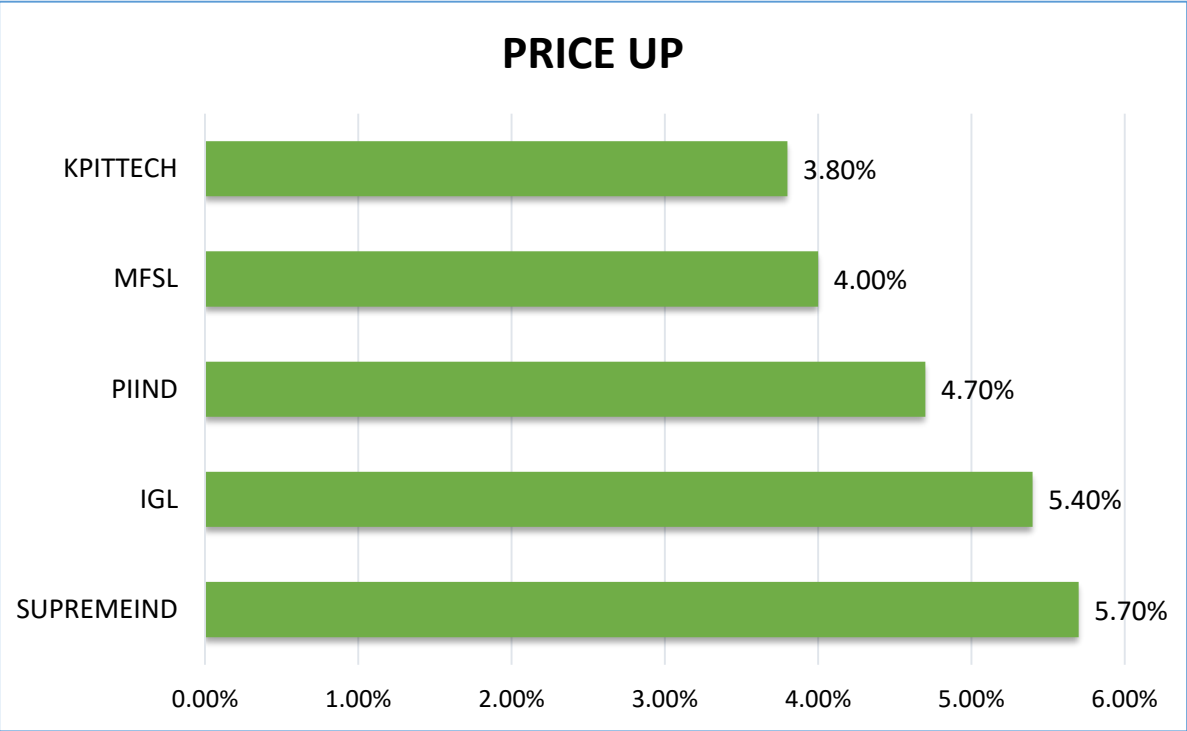


## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	1482.77	8207.19
Adv/Dec		
Advance	Decline	A/D Ratio
43	182	0.24

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## CALL OF THE DAY



KOLTEPATIL (Intraday pick)

Buy above : 465 SL :- 458 Target:- 479

Kolte-Patil Developers Ltd (KOLTEPATIL) is currently trading in a Higher High and Higher Low formation on the daily chart, signaling the continuation of an established uptrend. The stock had broken out above a major resistance level on 6th June 2025, and has since moved into a consolidation phase. In the latest session. From a technical standpoint, the stock is trading above its 20, 50, 100, and 200-day moving averages, reaffirming the strength of the ongoing bullish trend. Furthermore, the Relative Strength Index (RSI) stands at 77.26, reflecting strong momentum and suggesting room for continued upside.

## DELIVERY CALL



INFY (Delivery pick)

Buy above :- 1644 SL:- 1594 (daily closing basis) Target :- 1744

Infosys Ltd (INFY) has witnessed a breakout from a classic Cup & Handle chart pattern on the daily timeframe, accompanied by a strong bullish candlestick and volume above the 20-day average, signaling renewed buying interest. The stock is currently trading above its 20, 50, and 100-day EMAs, reinforcing the prevailing bullish trend. Additionally, the RSI stands at 69.15 and is trending upward, indicating strengthening momentum and the potential for further upside.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,853.40	-93.1	-0.37	24,972	25090.87	24,734.67	24,615.93
TECHM	1,722.00	28.1	1.66	1,749	1775.793	1,695.10	1,668.21
INFY	1,638.00	14.2	0.87	1,659	1680.284	1,616.86	1,595.72
ASIANPAINT	2,264.00	19.2	0.86	2,301	2337.738	2,227.13	2,190.26
MARUTI	12,598.00	68	0.54	12,688	12777.01	12,508.49	12,418.99
TCS	3,512.00	15.7	0.45	3,533	3554.549	3,490.73	3,469.45
NTPC	335	1.3	0.39	338	340.0757	332.46	329.92
HDFCLIFE	773	2.45	0.32	780	787.6122	765.69	758.39
HCLTECH	1,728.00	5	0.29	1,740	1752.765	1,715.62	1,703.24
HEROMOTOCO	4,370.00	5.5	0.13	4,405	4439.56	4,335.22	4,300.44
HINDUNILVR	2,328.00	0.6	0.03	2,341	2354.138	2,314.93	2,301.86
POWERGRID	288.7	0.05	0.02	291	292.6919	286.70	284.71
WIPRO	262.9	0.01	-	265	267.6826	260.51	258.12
SBIN	792.05	-0.45	-0.06	797	802.681	786.73	781.42
KOTAKBANK	2,137.00	-2	-0.09	2,153	2169.11	2,120.95	2,104.89
SBILIFE	1,796.10	-1.7	-0.09	1,809	1822.316	1,782.99	1,769.88
AXISBANK	1,214.00	-1.4	-0.12	1,224	1234.296	1,203.85	1,193.70
BHARTIARTL	1,856.80	-4.5	-0.24	1,880	1902.513	1,833.94	1,811.09
LT	3,620.00	-8.7	-0.24	3,639	3657.206	3,601.40	3,582.79
ITC	417.05	-1.15	-0.27	419	421.3686	414.89	412.73
ICICIBANK	1,422.00	-4.9	-0.34	1,430	1437.647	1,414.18	1,406.35
BAJAJ-AUTO	8,500.00	-29.5	-0.35	8,565	8630.861	8,434.57	8,369.14
EICHERMOT	5,344.00	-21	-0.39	5,397	5450.939	5,290.53	5,237.06
HDFCBANK	1,926.00	-9.4	-0.49	1,941	1955.426	1,911.29	1,896.57
M&M	3,008.00	-15.6	-0.52	3,043	3077.449	2,973.28	2,938.55



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
RELIANCE	1,430.00	-7.8	-0.54	1,446	1461.675	1,414.16	1,398.32
BEL	401.65	-2.2	-0.54	406	410.6636	397.14	392.64
JSWSTEEL	997.9	-5.9	-0.59	1,006	1013.294	990.20	982.51
ADANIPTS	1,390.00	-10.6	-0.76	1,409	1427.775	1,371.11	1,352.23
COALINDIA	391	-3.35	-0.85	395	398.3551	387.32	383.64
TITAN	3,406.40	-31.7	-0.92	3,437	3466.782	3,376.21	3,346.02
ULTRACEMCO	11,385.00	-110	-0.96	11,491	11597.71	11,278.64	11,172.29
TRENT	5,624.50	-55	-0.97	5,692	5758.716	5,557.39	5,490.28
TATASTEEL	152.58	-1.59	-1.03	154	155.7866	150.98	149.37
HINDALCO	641.7	-7.9	-1.22	651	659.941	632.58	623.46
GRASIM	2,672.00	-32.9	-1.22	2,702	2732.582	2,641.71	2,611.42
TATACONSUM	1,070.10	-13.3	-1.23	1,088	1105.573	1,052.36	1,034.63
INDUSINDBK	810.3	-10.95	-1.33	821	832.3829	799.26	788.22
BAJAJFINSV	2,001.00	-27.2	-1.34	2,027	2053.24	1,974.88	1,948.76
APOLLOHOSP	7,019.00	-95	-1.34	7,112	7205.793	6,925.60	6,832.21
NESTLEIND	2,356.50	-33.3	-1.39	2,382	2406.898	2,331.30	2,306.10
JIOFIN	289.8	-4.35	-1.48	294	298.1932	285.60	281.41
BAJFINANCE	924	-14	-1.49	942	959.9035	906.05	888.10
CIPLA	1,503.90	-23.1	-1.51	1,530	1555.155	1,478.27	1,452.64
SHRIRAMFIN	663.9	-12.25	-1.81	677	689.3049	651.20	638.50
ONGC	251.98	-4.81	-1.87	256	260.0733	247.93	243.89
SUNPHARMA	1,653.10	-32.2	-1.91	1,684	1715.304	1,622.00	1,590.90
TATAMOTORS	673	-13.65	-1.99	684	694.4629	662.27	651.54
DRREDDY	1,319.90	-26.9	-2	1,354	1388.492	1,285.60	1,251.31
ETERNAL	246.96	-5.19	-2.06	251	254.4924	243.19	239.43
ADANIENT	2,485.20	-58.8	-2.31	2,531	2576.667	2,439.47	2,393.73

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